Statement of

Ms. Judy A. Petry Chair of the American Short Line and Regional Railroad Association

United States House Ways and Means Committee Subcommittee on Tax Policy

Hearing on "Post Tax Reform Evaluation of Recently Expired Tax Provisions" March 14, 2017

I am Judy Petry, President and General Manager of Farmrail, a 349-mile short line railroad in western Oklahoma. I currently serve as Chairwoman of the Board of the American Short Line and Regional Railroad Association (ASLRRA), the trade association representing the nation's **600** Class II and III railroads. These railroads operate in **49 states** over nearly **50,000 miles of track**, or about one third of the nation's railroad network. For large areas of the country, and particularly for small town and rural America, short line service is the only connection to the national railroad network.

A national short line railroad network map is attached.

I am testifying in support of the Short Line Railroad Rehabilitation 45G Tax Credit, first enacted in 2004 and extended six times through 2017. Each time, stand-alone legislation to extend the credit has been one of the most heavily co-sponsored and bipartisan pieces of tax legislation introduced in that Session of Congress. The current legislation, H.R. 721, introduced by Reps Lynn Jenkins and Earl Blumenauer, which would make the credit permanent, has **256** House co-sponsors, including 9 of the 15 members of the Tax Policy Subcommittee convening this hearing. A list of each of those co-sponsors is attached.

Thousands of customers that rely on our service have signed letters or travelled to Washington in testament to the broad benefits of our track infrastructure for the many communities and regions we serve. A collection of quotes from these customers is attached. We have selected a wide variety from across the country to give you a sense of the important relationship between shippers and their short lines. In general, they sound like this: *"Our serving short line railroad is truly a partner for our paper mill. The services provided, including freight haul in and out, daily switches, and rail car maintenance help us keep our mill running successfully day in and day out. It is critical to the 400 plus people employed here that our short line railroad be able to continue to operate successfully."*

A statement from a group they have formed, known as Saving Our Service, is also attached.

The following comments are in reference to the information requested by the Committee in the hearing announcement and by Chairman Brady in a series of public statements:

Is the credit having its intended effect?

The credit was intended to allow short lines to spend more of what they earn rehabilitating track and bridges. Because our task was to bring back to life what were previously under-maintained Class I

branch lines that were headed for abandonment, we invest on average from 25 to 33 percent of our annual revenues back into our railroads, making us one of the most capital intensive industries in the country. At the same time, due to the relatively short distances involved in most short line routes, revenues on short lines are limited. This is why the short line 45G tax credit is so important. Since enactment, the credit has allowed us to spend an <u>additional</u> \$2.1 billion of our earned revenues towards the goal of our getting our network into a state of good repair. It is a critical part of how we can reinvest so much back into our small businesses and still have enough to keep the lights on and meet payrolls.

The credit's unique structure maximizes capital investment in two ways:

- 45G <u>requires</u> the railroad to spend two dollars for every dollar in credit, up to the credit cap equivalent of \$3,500 per track mile. We have to invest significant amounts into our infrastructure to earn the credit.
- 2) The ability to assign eligible tax credit miles to a shipper that can use the resulting tax credit allows smaller railroads with insufficient cash flow to fund expensive rehabilitation that would otherwise be out of reach.

Here is one compelling data point that shows that the credit is meeting expectations: For decades the Railway Tie Association has kept comprehensive statistics on railroad tie purchases. Using econometric modeling and regression analysis that controls for other factors, RTA estimates that the 45G credit results in an average increase of 800,000 short line tie purchases beyond their normalized annual purchases.

And here is another:

One measure of the improved short line railroad infrastructure supported by the 45G credit is improved safety performance. Since enactment of the 45G credit in 2004, train accidents on short line railroads have declined by more than 50 percent, from a rate of 6.84 per million train miles in 2004 to 3.18 in 2017. Short line safety performance is now approaching that of the larger Class I railroads and has improved at a faster rate than Class I railroads over the period the 45G credit has been in existence.



Sec. 45G Credit has Contributed to Improved Safety on Short Line Rails

1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 Notes: Train accidents not at grade crossings; Class I data exclude Amtrak. Source: Federal Railroad Administration.

What is the overall economic impact of the provision? Is it incentivizing capital investment? How will it amplify the growth and competitiveness delivered by our new tax code?

The credit's overall economic impact and value to the economy is fourfold:

 Keeping shippers connected to the national freight rail network gives them access to national and global markets which would otherwise be out of reach. It is true that Midwestern grain shippers cannot <u>complete</u> the journey to poultry farm markets in the southeastern United States without Class I railroad service, but it is also true for many that they can't <u>start</u> the journey without short line service.

America's agricultural, timber, mining, manufacturing (and many more) sectors depend on short line service to get their product on the first mile of its long journey towards its ultimate destination. Without short line service, these job creating sectors would face higher transportation costs and in some cases would no longer be able to stay in business in their current locations, depriving small town and rural America of the jobs they currently provide.

- 2) Shippers receive substantial competitive benefits by using rail. On my own railroad for instance, the cost of moving the 95 miles from Clinton to Enid, Oklahoma is \$2.24 per mile versus \$3.75 per mile for comparable truck service. You multiply that by the over 10,000 short line shippers traveling over 50,000 miles of short line track and you are starting to talk about real money.
- 3) Virtually all the materials we buy to improve our rail lines wood ties, steel rail, and stone ballast—are made in America.
- 4) Fifty percent of the cost of a rehabilitated mile of track goes to labor and, as small businesses, we contract out almost all that work to outside companies creating American infrastructure jobs in the process.

As noted, the purpose of the tax credit was to increase capital investment and that has occurred. I will use my own railroad as an example, but these facts can be repeated by virtually every short line in the country. In the last five years Farmrail's annual revenue totaled \$84 million and we spent \$34 million of that, or just over 40 percent of our revenue, on track improvements. By any measure that is a very high expenditure and \$7.7 million of that was made available by the tax credit.

45G incentivizes shippers to invest and they have. In South Dakota, for example, the improvements made by the 670-mile Rapid City, Pierre & Eastern Railroad (RCP&E) since it began operations in 2014 have already attracted over \$311 million in new facility investments by six South Dakota companies, creating over 270 new industrial and agricultural sector jobs. For years, shippers would not invest in facilities along the RCP&E's line because of unreliable service and an uncertain future. Then, the track investment and service improvements that were made in part as a result of the 45G credit resulted in increased train speeds, accommodation of industry-standard heavier rail cars, and improved reliability, which changed this reality, restored shipper confidence, and became a catalyst for new industrial development.

This result has been replicated on nearly every short line railroad across the country.

I commend to your attention a recent article by South Dakota Governor Dennis Daugaard on the importance of this investment, a copy of which I have attached to my testimony.

<u>Is the provision still necessary after tax reform? What is the value of keeping the credit in the new tax</u> <u>code?</u>

We believe the recent tax reform legislation benefits American families and businesses and will increase overall economic growth. However, even with the reformed tax code there is still a strong need for the support provided by the 45G credit. While 100-percent expensing will help support capital investment in other industries, it does not serve as a substitute for the 45G credit in the short line railroad industry. Under long-standing IRS rules, 75 percent of most railroad capital track investment could already be immediately expensed. Additionally, much of what we invest in track rehabilitation is considered maintenance expense and could already be immediately deducted. For these two reasons the immediate 100 percent expensing rule does not move the dial much for short lines.

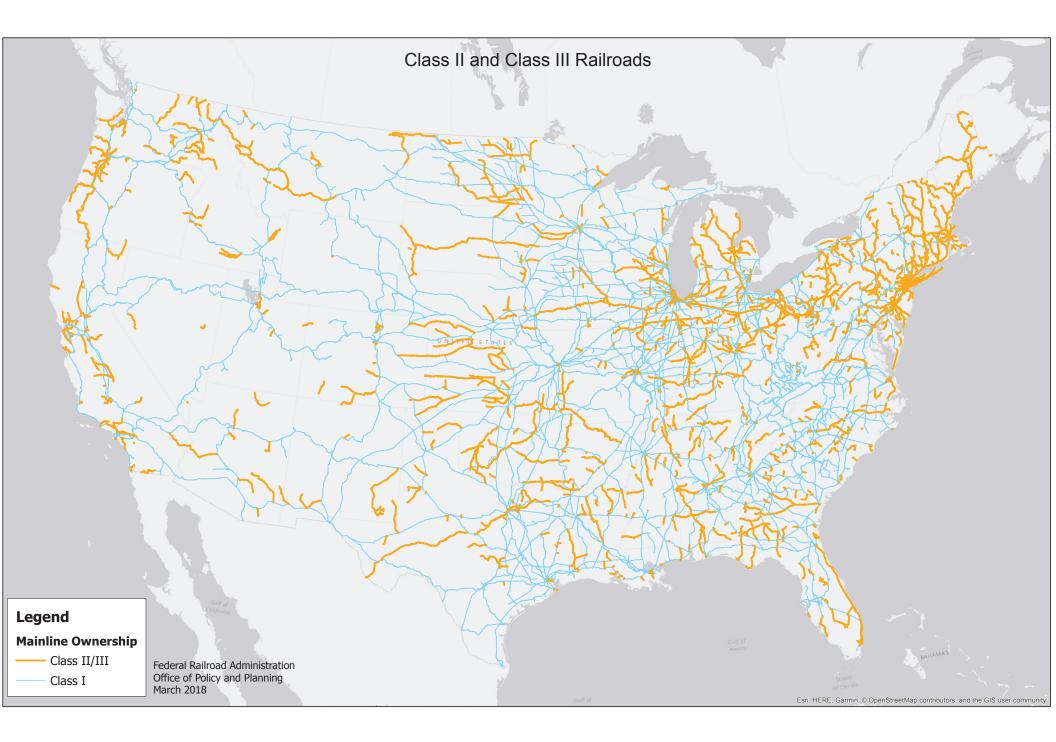
Also, most short lines operate light density lines in rural America that were inherited from their Class I owners with significant deferred maintenance, so the short line owners must now re-invest huge sums, which severely limits pre-tax earnings. Make no mistake: these are viable businesses with significant benefit to the communities and regions they serve. However, the nature of the industry – serving customers who ship in small volumes combined with heavy railroad capital investment requirements, leaves much of the industry with low or no taxable income and hence little benefit from the new lower corporate tax rate.

Since 45G was first enacted in 2004, short lines have used much of the tax credit installing tens of millions of ties to stabilize our most vulnerable track. Going forward, we need to invest approximately \$10.8 billion in heavier rail and upgraded bridges to complement that tie replacement and finish the job of upgrading our network to be capable of handling the now industry-standard 286,000 pound rail car.

Finally, as noted above, the ability to assign eligible track miles to a shipper that uses the short line allows smaller railroads with insufficient cash flow to fund expensive rehabilitation that would otherwise be out of reach. This is a unique and very important aspect of the 45G credit that allows short lines with limited income to continue to utilize the credit for its intended purpose.

Although not a question originally posed by the hearing announcement we would be pleased to work with the Ways & Means Committee and the Joint Committee on Taxation to provide industry data on credit usage and assist in projections of the costs and benefits of the credit under possible modifications if the credit were to be made a permanent part of the updated tax code.

I appreciate the opportunity to testify to the benefits of this tax credit and the importance of it being made permanent. On behalf of the entire short line industry let me express our strong desire to work with Congress to ensure that the short line industry remains a vital component of the American transportation network.



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Short Line Railroad Customers Talk about Service and the Short Line Rehabilitation Tax Credit

Kevin Remynse, of Pacific Northwest Oil, in Stockton, CA

A customer of the Stockton Terminal & Eastern Railroad

"This is the only railroad serving our terminal, without it we cannot receive the liquid asphalt we use to manufacture and sell our products."

Carlos Rojas, of Alpinos Logistics and Distribution, in Miami, FL

A customer of the Florida East Coast Railway

"The opportunity to have access to regional rail freight is the root of our business expanding the commercial opportunities of transport throughout the country and assists in cutting congestion on our roads. This advantage permits us to service our customers with alternatives and builds job opportunities in our area."

Robert Glezen, of Mont Eagle Mills, Inc., in Oblong and Palestine, IL

A customer of the Indiana Rail Road

"Short line railroads are an increasingly important piece of our nation's infrastructure. Our business depends upon the Indiana Rail Road to serve the agricultural base of southeastern Illinois."

Jeffrey Johnson, of Millennium Roads, LLC., in Worcester, MA

A customer of the Providence & Worcester Railroad

"Short line RR's are an integral part of my business. Without them, I would suffer increased costs using truck freight. With the increased erosion of our road and bridge infrastructure it is imperative that the short lines receive any available assistance from our Federal Government for the survivability of business in America."

Matthew Hamm, of Deflecto, in Dover, OH

A customer of the R.J. Corman Railroad Company

"Our business is supported by R.J. Corman Railroad. We are a plastic sheet extruder and bring our PVC resin in by railcar. It is our most critical raw material. Being serviced by R.J. Corman allows us to be competitive globally. Without them servicing our business, we would not be able to survive."

James Lang, of Ainsworth Pet Nutrition, in Meadville, PA

A customer of the Western New York & Pennsylvania Railroad

"We depend on grains from the Midwest for our pet food production, and we could not operate our facility without the lifeline that short line rail service provides. Please help keep this vital service in place"

Tim Luiken, of Oahe Grain Corp., in Onida, SD

A customer of the Rapid City, Pierre & Eastern Railroad

"If it wasn't for the short line rail road, the Rapid City, Pierre & Eastern Railroad (RCPE), that services our facility Oahe Grain Corp we would not have the marketing advantage to be competitive in the market place for our customers, the farmers."

Jordan Goerger, of Ardent Mills, LLC, in Sherman, TX

A customer of the Texas Northeastern Railroad

"The short line is vital to our business - our main means of transportation for incoming material."

Steve Stivala, of MacMillan-Piper, in Tacoma, WA

A customer of Tacoma Rail

"The short line railroad provides us with consistent and reliable service on a daily basis. By meeting our needs and requirements, we are better able to service our customers."

George Bonner, of Hampton Lumber Sales, in Willamina, OR

A customer of the Portland & Western Railroad

"The success of our business is completely dependent upon the ability of the Portland & Western Railroad servicing our facility. America is dependent upon our rail infrastructure and it is our responsibility to make sure it continues."



598 companies, serving **1644** locations in **49** states and the District of Columbia, agree that the **BRACE Act** (H.R. 721 and S. 407) is good for railroad shippers. Congress must take action to preserve rail service for short line customers.

Alabama: 84 Lumber Company, Aari-Afc, American Alloy Steel, Ampro Products Inc. Baldwin Transfer, Bentonite Performance Minerals, Bera Steel Pine Corp. Cox Industries, Inc. Heritage Freight Warehousing & Logistics. LLC Heritage Plastics, Inc., Imerys, Independence Tube, Inc., International Paper Junction City Reload, Mineral Manufacturing Corporation, Omya Inc., Pacific Woodtech Corporation, Rail Solutions of Rorida LLC, Schnitzer Southeas LLC, Sherwood Lumber, SSA Gulf, Tank Lining of Paris, Inc., Tarkett Alabama, Inc., The Mallory Group, Top Rail Solutions, Inc., Tyson Foods, Inc., WestRock, Weyerhaeuser, **Alaska**; Bentonite Performance Minerals, **Arizona**; 84 Lumber Company, Freeport McMoRan, Junction City Reload, Potters Industries LLC Rose Acre Forms, <u>Arkansas</u>; Anthony Timberlands, Inc., Ash Grove Cement, Batesville Cold Storage, Clearwater Paper Corp, Cottonseed Co-Op Corporation, Domtar, Entergy Services, Inc., FSTI Chemical and Logistics, General Cable, GlobeSource Consumer Products, Green Bay Packaging, Griffin General Cubie, Globesolice Constrainte Hodolis, orient Bdy Focksging, Ginim River Terminal, Hexion, J. Bury Services, Livestock Nutrition Center, Orwa Inc., Poinsett Rice and Grain Inc., Producers Rice MIII, Inc., Tank Lining of Paris, Inc., Top Rail Solutions, Inc., United Initiators, We Pack Logistics, We Stow, Inc., Manadate Mutanet Mutanet Concerned Livestice Weyerhaeuser, <u>California:</u> 84 Lumber Company, Advanced Logistics, AgroLiquid, Arizona Chemical, F. Korbel & Bros., Inc., Fleenor Company, Hydrite Agloculado, Alzona chemical, F. Norbei & Bos, Inc., Heeno Company, Hydina Chemical Co, Millennium Packaging Service Inc., Wikan America, Inc., Northstar Chemical Inc., Norton Packaging, Inc., Olam, Omya Inc., Pacific Abrasives, Pacific Northwest Oil, Patrick Enterprises dba Superior Soil Supplements, Plains Midstream Canada, Planters Rice Mill, Reagent Chemical & Research, Richard Best Transfer, Inc., Sierra Pacific Refrigerated Services, SOS Crane & Trucking, South Dakota Soybean Processors, LLC, Stockton Coil Center, Inc., Stockton Railcar Repair, Wardley Ind., Inc., Watco Terminal and Port Services, WW Feed LLC, Colorado: Allweather Wood LLC, Atlas Oil, Certified DEF, CHS Grainland, Ragier Cooperative, Hallburtot, Imerys, Junction City, Reload, Pacific Woodtech Corporation, Renewable Fiber, Inc., RMT, Stratton Equity Coop, The Scoular Company, The Western Sugar Cooperative, Vestas-American Wind Technology, Inc, West Plains LLC, <u>Connecticut</u> Allnex, Car-Am Antericul Mind rechnicology inte, Mest hours LCC, <u>connecticul</u>, antex, Carriari Trading & Logistics, LLC, CVPM, LLC, Freeport McNeRan, Logistec USA, Millennium Roads, LLC., Plains Midstream Canada, Rawson Materials, Red Technologies, LLC, Reynolds Consumer Products, Russo Brothers Inc., Saltine Warrior, Inc, Shelburne Limestone Corporation, SSA Gulf, Superior Plastics Kuning, Inc., and Kuning Lincards Caputation, and Cain, applied Maintain Editorian Company, Inc. The Anastasia Group, Town of Windham, <u>Deleware</u>: 84 Lumber Company, District of <u>Columbia</u>: The Anastasia Group, <u>Florida</u>: 84 Lumber Company, Allied Universal Corp., Alpinos Logistics and Distribution, American Alloy Steel, American Motive Power, Inc., Atizona Chemical, Cemex USA, Clay Ingels Co. LLC, Cobalt Transport Services, Empire Transload LLC Forda Public Utilities, Gilman Building Products, LLC, GlobeSource Consumer Products, Hambug Sud, Hawkins Inc., IMEX Converting, LLC, Interdom LLC, J.B. Hunt Transport, Inc., Jones Logistics, Junction City Reload, Matco Industries, Inc., Naminapori me, MOL (America) Inc. Momentum Transportation USA, Inc., Omya Inc., Pacific Woodtech Corporation, Parsec, Inc., Plains Midsteam Canada, Rail Solutions of Florida LLC, Seaboard Marine, Shelbure Limestone Corporation, Sherwood Lumber, Silver-Line Plastics, Synergy Recycling LLC, The Andersons Inc., Titan Florida, Toys R Us, TTS, LLC, US Foundry & MFh, USAT Logistic: division of USA Truck, Inc., Werner Logistics, WestRock, Yang Min, Gart Eggistics of Corp., <u>Georgia:</u> 84 Lumber Company, AgroLiquid, American Protiens, Inc., Ampro Products Inc, Arizona Chemical, Birdsong Peanuts, Constellation Brands-Ampto Houdus Inc., Auzona Chamica, Buladong Peanlos, Consenanti a durida Beer Division, Cox Industria Inc., Darling Ingredients Inc., East Coast Terminal Company, Gilman Building Products, LLC, Imerys, IMEX Converting, LLC, International Auto Processing, INC, International Feed, Jones Logistics, Lineage Logistics aba Finit River Services, LLC, Logistec USA, MillerCoox, Norton Packaging, Inc., Oil-Dri Corporation of America, Omya Inc., Owens Corning Lackging, Inc., Oxford Construction Compared on America, Onlya Inc., Oxford Construction Company, PCA, R. W. Griffin Industries, LLC, Roche Farm And Garden, Rose Acre Farms, Savannah Marine Terminal, Schritzer Southeast LLC., SeeGate Handling, Inc., South Dakota Soybean Processors, LLC, Standlee Premium Western Forage, Stella-Jones Corporation, Nocasta, E.C. Sinkado Telmina Matarim Matarim Magazina Magazina Colporational Colporation Synergy Recycling LLC, The Anastasia Group, The Mallony Group, Toys R Us, USAT Logistics - division of USA Truck, Inc., Venture Commodilies, Inc., Yang Ming (America) Corp., <u>Idaho:</u> Columbia River Carbonates, Planters Rice Mill, Standlee Premium Western Forage, Stimson Lumber Company, Watco Terminal and Port Services, Wm, B. Morse Lumber Co., Illinois: 84 Lumber Company American Motive Power, Inc., Behr Iron & Steel Inc., ECN Capital Corp, Exelon-ComEd, Great Northern Lumber, Heritage Environmental Services, LLC, IMEX Converting, LLC, Independence Tube, Inc, Ingredion Inc., Lincolnland Agri-Converting, LLC, Independence Tube, Inc., Ingredion Inc., Lincolnland Agi-Energy LLC, Wichels Materials, Mont Eagle Mills, Inc., Nidera, Omya Inc., Owens Corning Sales, LLC., Pacific Woodtech Corporation, Paragon Mfg Inc, Parkide Warehouse, Regal Petroleum, Reynolds Consumer Products, Roquette America Inc., Skyway Cement, Tank Lining of Paris, Inc., Total Grain Marketing, Unliever, Indiana: 84 Lumber Company, Bentonite Performance Minerals, Carmeuse Lime and Stone, Certified DEF, CGB Enterprises, Darling Ingredients Inc., Jomtar, Duke Energy, Graber Past Buildings, Inc., Heritage Environmental Services, LLC, Hoosier Energy, REC Inc., Indianopolis Power & Light Co., Jackore, LLC, K & K industries, Inc, Kent Grain, Malarkey Roofing, Manley Bros, Merchandise Warehouse, Metal Traders d/b/a Triad Metals International, Norton Packaging, Inc., Ormisphere Corporation, Omya Inc., Reynolds Consumer Products, Safety-kleen, Superior Ag Resources, Superior Oil Company, The Anastasio Group, lowa: AaroLiquid, Archer Daniels Midland Company, Behr Iron & Steel Inc. Bentonite Performance Minerals, Gralnek-Dunitz Co., Inc., Growmark, Hanser Mueller Co, Key Cooperative, Maxifeld Cooperative, Merchants Distribution Service, Omya Inc., Reagent Chemical & Research, Rock Falls Grain Co, Roquette America Inc, Schmadeke Feed Mill Inc., Tanner Industries, Wheeler Lumber, **Kansas**: AgNark, AgroLiquid, Archer Daniels Maland Company, Ardent Mills, LLC, Ash Grove Cement, Central Plains Co-op. Coffeyville Resources Terminal,LLC, Columbian Chemicash, Darling Ingredients Inc., Frontier Ag, Inc., Midway Coop, Rangeland Cooperatives, Inc., The Great Bend Ag, Inc, Midway Coop, Rangeland Cooperatives, Inc., The Great Benc Cooperative Association, The Scoular Company, Top Rail Solutions, Inc. Refining Group, Inc., Baker Iron & Metal Company, Key Waver, Inc., American Refining Group, Inc., Baker Iron & Metal Company, Beam Suntory, Bentonite Performance Minerals, Clay Ingels Co. LLC, Darling Ingredients Inc., Derby City Rail Services, Gerdau, Jiff Peanut Butter, Novelis Inc., Nugent Sand Company Omva Inc., Owl's Head Allovs, Pacific Woodtech Corporation, Reagent Chindra Inic., Oms head haloys, rocinic Modifield Copinitiani, reagilini Chemical & Research, Reynolds Consumer Products, Scaboard International Forest Products, LLC, Standlee Premium Western Forage, Triple M Metal, W. T. Young Storage Company, <u>Louisiana</u>: 84 Lumber Company, AEROPRES Corporation, Bentonite Performance Minerals, Columbian Chemicals, M A Patout & Son Limited, LLC, Material Translogistics Inc, M-I SWACO, A

Schlumberger Company, Mizkan America, Inc., Tank Lining of Paris, Inc., Top Schönberger Company, Mitzah America, Mal, John Linning of Halls, Hitt, Top-Rail Solutions, Inc., Weyerhaeuser, <u>Mainer</u>, Cox Industries, Inc., Dead River Company, GAC Chemical Corporation, Gillies & Prittie, Inc., Imerys, J.B. Hunt Transport, Inc., NEPW Logistics, Omya Inc., Plains Midsteam Canada, Savage Safe Handling, Sazerac CO - Mr Boston Brands DBA Boston Brands of Maine Schritzer Steel, Shelburne Umestone Corporation, The Maine Wood Treaters, Inc, Verso Paper, <u>Maryland:</u> 84 Lumber Company, Lehigh Cement Company, Omya Inc., Pacific Woodtech Corporation, Redland Brick, Standlee Premium Western Forage, Massachusetts: American Dry Ice Corporation, American Steel and Aluminum LLC, Ardent Mills, LLC, Bentonite Performance Minerals Delaware Express, Dennison Lubricants Inc., Eagle Logistics Group LLC, Essoc Cement Corp, FLW Wood Products, Inc. and FLW International, Inc., J.B. Hund Transport, Inc., Langevin Forest Products, Inc., Lehigh Cement Company, Mapleleaf Distribution Services, Inc., Millennium Roads, LLC., Northeast Treaters Mulpheed bishioons services, inc., Milleriniiorin Kodas, Ltc., Normedsi headens, Inc., Piains Midstream Canada, Railkoad Distribution Services, RVJ INC, Saltine Warrior, Inc, Schritzer Steel, Sherwood Lumber, South Dakota Soybean Processors, LLC, Southern States Cooperative Inc., T-Branch, LLC, Tunnel Hill Partners, Michiaan: AaroLiquid, American Refining Group, Inc., Bayside Best Partners, Michigan: AgroLiquid, American Rehining Group, Inc., Bayside Best Beans, Bentonife Performance Minerals, Burroughs Materials-Wallace Quary, Cooperative Elevator Co., Darling Ingredients Inc., GlobeSource Consumer Products, Helena Chemical Company, Ithre Bean & Grain, Michigan Agricultural Commadilies, Michigan Potash Company, Michigan Sugar Company, Omya Inc., Oxbow Fertilizer LLC, Pacific Woodtech Corporation, PCA, POET biorefining, Reagent Chemical & Research, Vestas-American Wind Technology, Inc, <u>Minnesotar</u> Ardent Mills, LLC, Bentonite Performance Minerals, Choice Grain, LLC, Coop Country Farmers Elevator, Farmers Co-operative Elevator Co., GCC, Glacial Plains Cooperative, Harvestland Cooperative, Heartland Com Products, International Seoplashiro, Indiretariational Feed, Junction City Reload, Lehigh Cement Company, Malarkey Roofing, Meadowland Farmers Coop, Minn-Kota Ag Products, Omya Inc., Pacific Woodtech Corporation, Red River Grain Co., Rothsay Farmers Coop, South Central Grain consolidated Cooperative, Wheeler Lumber, <u>Mississippi</u>, 84 Lumber Company, Alzo Nobel, Inc., American Alloy Steel, Bentonite Performance Minerals, Cottonseed Co-Op Corporation, Express Grain Terminals, LLC, Fishbelt Feeds Cinc, Heritage Plastics, Inc. Jones Logistics, Oil-Di Corporation of America, Omya Inc., Parman Energy Corporation, Producers Rice MII, Inc., Steel Dust Recycling, USG Interiors Inc., Weyerhaeuser, <u>Missouri</u>: 84 Lumber Company, Branson Scenic Railway, Certified DEF, Champion Brands, LLC, Cox Industries, Inc. Emerson Tool Co., MFA, Inc. Omva Inc., PSC Metals, Inc. Tank Lining of Paris Inc., <u>Montana</u>: AgroLiquid, Certifiad DEF, Plains Midstream Canada, Rockpile Energy Services, The Western Sugar Cooperative, US Minerals Inc, Watco Terminal and Port Services, <u>Nebraska</u>; Coffeyville Resources Terminal,LLC, GCC, Junction City Reload, Lozier Corporation, Manning Rail, Inc., The Anastasia Jonchon City Relado, table Carporation, Maining Rai, Inc., the Artastado Group, The Scoular Company, The Western Sugar Cooperative, West Plains LLC, Wheeler Lumber, **Nevada**: Certified DEF, **New Hampshire**: Country Home Products Inc, Dead River Company, Pacific Woodtech Corporation, Plains Midstream Canada, Schnitzer Steel, New Jersey: 84 Lumber Company, Certified DEF, Constellation Brands-Beer Division, Durand Glass Mtg Co., FLW Wood Products, Inc. and FLW International, Inc., Heritage Environmental Services, LLC, Inerstate Commodities, Inc., Owens Coming Sales, LLC., Sherwood Lumber, Texon LP, Tunnel Hill Partners, New Mexico: Atlas Oil, Certified DEF, Ferza Truck Rand Rail, Freeport McMoRay, <u>Interface</u>, Anencari Aliay Jiegi, Aladin Wills, EC, Alias Clentina Inte., Joues Alia Tala Bentonite Performance Minerals, Bestway Enterprises, Inc., Can-Am Trading & Logistics, LLC, Cargill Feed and Nutrition, Chapin, Cox Industries, Inc, Dlamond Hurwitz Scrap LLC, Edward Arnold Scrap Processor/Easco Brokerage, Genessee Reserve Supply, Inc., Gernatt Asphalt Products, Inc., Global Partners, LP, Gold Star Feed and Grain, LLC, Growmark FS LLC, Harbor Point Mineral Products, Inc., Heritage Environmental Services, LLC, Hi Crush Proppants, LLC, Hoosie Magnetics, Inc, Inerstate Commodities, Inc., James E, Strates Shows, Junction City Reload, Keane Frac, LP, Matthews and Fields Lumber Co., Maxam US LLC, Metalico Buffalo Shredding and Recovery, Metalico Rochester Inc., Millennium Roads, L.C., New York Bean LLC, Pacific Woodtech Corporation, Potters Industries LLC, Rawson Materials, Regional Logistics Group, Sargent Transportation Lines Inc, Seaboard International Forest Products, LLC, Shelburne Limestone Corporation, Sherwood Lumber, Shuman Plastics, Slack Chemical Lumbsine Corporation, snewbod Unitide, strainfahr Hostics, alcoc Chemical Co., Inc., Sonaco Products Company, Sovena USA. The Anastasio Group, Tunnel Hill Partners, W.H. Rhinehart Inc., Worthington Industries, <u>North Carolina:</u> 84 Lumber Company, Berry Plastic, Inc., Bestway Enterprises, Inc., Builders Firstsource, Cox Industries, Inc. Domtar, Hexion, Jadcore, LLC, Lee Iron & Metal Instautore, Cost and Santas, Inc. Sonna, Nexon, Jaccole, LC, Lee Indin A review Co., Inc., Ledigh Cement Company, Locust Lumber Co. Inc, Noble Oil Services, Inc., Oakboro Oil Co., Inc., Omya Inc., Owens Corning Sales, LLC., Pacific Woodlech Corporation, Planters Rice Mill, Shelburne Limestone Corporation, Participation (2019) 1997 (2019) Silver-Line Plastics, Tyson Foods, Inc., Underwood & Weld Company Inc. Weyerhoeser, Yadkin Valley Railroad, <u>North Dakota</u>: Agrolauid, Allied Energy and Allied Agronomy, Ardent Nills, LLC, Braaten Farms, Direct Grain, Edgeley Bean Receiving, LLC, GCC, James Valley Grain, Junction City Reload, Larson Grain Company, Maple River Grain and Agronomy, LLC, Minn-Kota Ag Products, Pacific Abrasives, Plains Midstream Canada, Rockpile Energy Services, South Dakota Wheat Growers, Tharaldson Ethanol Co., Wagner Farms, Watco Terminal and Port Services, Wheeler Lumber, <u>**Ohio:**</u> 84 Lumber Company, American Alloy Steel, American Refining Group, Inc., Anchorglass Container Ardent Mills, LLC, Bentonite Performance Minerals, Carmeuse Line and Stone, CGB Enterprises, Cincinnati Bulk Terminals LLC, Cox Industries, Inc, D&D Ingredient Distributors, Inc., Dadring Ingredients Inc., Deflector, First Rare and Repair, LLC, Global Partners, LP, Heritage Cooperative, Hi Crush Proppants, LLC, Huhtamaki Inc. New Vienna, Junction City Reload, Keane Frac, LP, Keynes Nandania Inc., Maniley Ross, Madille, Mercer Landmark, Inc., National Line, and Stone, Oleet Processing Ltd., Omya Inc., Owens Coming Sales, LLC., Pacific Woodtech Corporation, Plains Midstream Canada, Polyflex, PolyOne Corp., PSC Metals, Inc., RMT, Texon LP, The Anastosio Group, The Olen Corporation, Tunnel Hill Partners, Van Wert Terminal LLC, Westmoreland Coal, Wheele Lumber, <u>Oklahoma</u>; American Alloy Steel, Anchor Drilling Rivids, Ash Grove Cement, Bentonite Performance Minerals, Bohan Express LLC, Bri-Chem Supply Corporation, Custer City Farmers Coop Exchange, Darling Ingredients Inc. Dolese Bros. Co., Frontier Forest Products, Inc., FSII Chemical and Logistics, Hampel Oil-Sayre OK, Huber Engineered Woods, LLC, Hughes Lumber, JKM

Ventures inc. Malarkey Roofina, Manley Bros, M-I SWACO, A Schlumberge Vernities in C., Malancey Kolimi, Malaney Bulo, M. Strikolov, A Schlaufneger Company, Pattison Sand Company, LLC, Reagent Chemical & Research, Royal Manufacturing Co. LP, Silver-Line Plastics, SSA Gulf, Stockman's Milling, Inc., Tik J. Marketing, Inc., Texon LP, The Scoular Company, Top Rail Solutions, Inc., Tinity Industries, TinityRail Maintenance Services, Inc., United States Gypsum, Western Producers Cooperative, Weyerhaeuser, <u>Oregon</u>, Batesville Cold Storage, BP, Cascade Warehouse Company, Columbia River Carbonates, Grange Co-op, Hompton Lumber Sales, Independent Dispatch, Knife River - Northwest, Marian Ag Service, Inc., Northstar Chemical Inc., Owens Corning Sales, LLC., Pacific Abrasives, Pacific Terminal Services, Inc., Potters Industries LLC, Protein Products Katakares, Takine terminal services, inc., Tores industries t.C., Inden Troop Mig, Inc., Seneca Sawmill, SSA Quit (Sittison Lumber Company), Swanson Group Mig, Teevin Bros Land & Timber Co, LLC, Valley Fresh Foods Inc., White's Hauling & Farm LLC, Wilco-Winfield LLC, Wm. B. Morse Lumber Con, WW Feed LLC, Pennsylvania: 4N Corporation, 7 D Wholesale, 84 Lumber Company, Advanced <u>remiservanic</u>, an Colporation, 7 D wholesale, at Lumber Company, Advanced Waste Services, Inc, Ainsworth Pet Nutrition, American Alloy Steel, American Dry Ice Corporation, American Motive Power, Inc., American Refining Group, Inc., Ardent Mills, LLC, Bentonite Performance Minerals, Bestway Enterprises, Inc., Brojack Lumber, Caraill Feed and Nutrition, Certified DEF, Domtar, DuBrook, Inc. G.R.Mitchellin, Cardina Saphal Products, Inc., Gordon Recycling Services, Hi Crush Proppants, LLC, Inerstate Commodilies, Inc., James Austin Company, Junction City Reload, Keane Frac, LP, Keystone Propane, Keystone Rail Recovery, LLC, Lehigh Cement Company, Linde Corporation, Manley Bros, Metal Traders d/b/a Triad Metals International, M-I SWACO, A Schlumberger Company, Milliannium Packaging Service Inc., Monadonck Non Workers LLC, National Lime and Stone, Nicholas Enterprises Inc., North Pier Energy, Oleet Processing Ltd., Omya Inc., Pacific Woodtech Corporation, Pattison Sand Company, LLC, Quality Warehouse, Inc., Reagent Chemical & Research, Recon Construction Services Inc., RMT, Sasol Chemicals (USA) LLC, Schoenberg Salt Company, Shelburne Limestone Corporation, Simona America, SSA Gulf, Stella-Jones Corporation, Tanner Industries, Texon LP, The Ransom Quarry Co., Inc. Trevdan Building Supply, Tunnel Hill Partners, Valier Coal Yard, Rhode Island: BBAS Treated Lumber of New England, Lehigh Cement Company, Schnitzer Steel, <u>South Carolina</u>: 84 Lumber Company, Bentonite Performance Minerals, Cox Industries, Inc, Domtar, International Feed, James E. Strates Shows, Nucor Steel South Carolina, Omya Inc., Plains Midstream Canada, Sonoco Products Company, The Anastasio Group, The C. F. Souer Company, The Mallory Group, Triple M Metal, Vulcraft South Carolina, Yadkin Valley Railroad, Yang Ming (America) Corp., South Dakota: CHS Border States, Cone Ag, Dakota Mill & Grain, Dakota Warehouse, GCC, Harrold Terminal, Junction City Reload, Nestle Puring PetCare Company, Novita Nutrition, LLC, Oahe Grain Corp, Red River Grain Co., Ringneck Energy, South Dakota Pulse Processors LLC, South Dakota Soybean Processors, LLC, South Dakota Wheat Growers, Wheeler Lumber, Tennessee: 84 Lumber Company, Bentonite Performance Minerals, Certified DEF, CFC Recycling Inc., Chism Hardy Investments, LC, Coffee Farmers Coop, Cornerstone Systems, Jostens, Kentucky-Tennessee Clay Co., Nyrstar Trade & Marketing AG, Omya Inc., Pacific Wooddech Corporation, PSC Metals, Inc., Queen City Railroad Construction, Regal Petroleum, Republic Plastics, Tank Lining of Paris, Inc., The Knoxville Locomotive Works, Inc., The Mallory Group, Tri County Railroad Authority, Inderwood & Weld Company Inc., The Malay Globy, In-County Railroad Authority, Underwood & Weld Company Inc., White Co Formers Co-op, Yadkin Valley Railroad, <u>Texas:</u> 84 Lumber Company, Abilene Ag Service & Supply Inc, AgroLiquid, American Alloy Steel, American Plant Food Service & Supply Inc. AgroLiquid, American Allay Steel, American Plant Food Corporation, Archer Daniels Midland Company, Ardent Mills, LLC, Arizona Chemical, Atlas Oil, Bentonite Performance Minerals, Brick Selections, Builders Firstource, C&C Transload, LLC, calumet Perreco, Certified DEF, Chag Quiroga LLC, Ci Logistics LLC, cut vtrading co, Dallas Transfer and Terminal Warehouse Company, Daniel B. Hastings Inc., Darling Ingredients Inc., Dix Shipping Co., Inc., DMG Equipment Company, LTD., Emerson Tool Co., FairmountSontrol, Ferza Tuck and Rail, ISTI Chemical and Logistics, Garcia Grain Trading Co., Georgetown Rail Equipment Co., Hafco Services Inc., Headwaters Resources, H. Crush Proponants I.LC. Hollon Oli Company, Junction Headwaters Resources, Hi Crush Proppants, LLC, Hollon Oil Company, Junction City Reload, Kapstone, Kasberg Grain, Company, Keane Frac, IP, Livestock Nutrition Center, Logistica Integral en Transportacion, Lone Star Railcar Storage Company, Manley Bros, McAllen Foreign Trade Zone Inc., Millennium Packaging Service Inc., Mission EDC, Novolex, Omya Inc., Owens Corning Sales, LLC., Pacific Woodtech Corporation, Pattison Sand Company, LLC, Pinnacle Sands LLC, Potters Industries LLC, Premier Silicary Component Notral Resources, Quick Build Homes & Lumber, Inc., Reagent Chemical & Research, Rose Acre Farms, Royal Manufacturing Co. LP, Sherwood Lumber, Southwest Steel Coil, Inc, SPR Packaging LC, Stockman's Milling, Inc., Tank Lining of Paris, Inc., Teas Pacifico Transportation, LTD, The Mallory Group, Top Rail Solutions, Inc., UFP Schertz LLC, Valley Coop of Inill, Vestas-American Wind Technology, Inc. W. Silver Recycling, Inc., We Pack Logistics, We Stow, Inc., West Plains LLC, Wilkinson Ray Iron & Metal, Inc, Zarsky Lumber Co., Utah: Ardent Mills, LLC, BHS Marketing LLC, Omya Weita, Inc., Radgen Chemical S. 2014 Adean Marking Lett, and Marking Lett. Organy, Inc., Reagent Chemical & Research, SSA Gulf, Wheelwright Lumber Company, <u>Vermont</u>: Cargill Feed and Nutrition, Carris Reels Inc., Cersosimo Industries, Inc., Country Home Products Inc., Couture Trucking Inc., Dead River Company, Gillies Commercial Company, C & Prittie, Inc., Global Partners, IP, Gold Star Feed and Grain, LLC, James E. Strates Shows, Langevin Forest Products, Inc., Plains Midstream Canada, Seaboard International Forest Products, LLC, Tray Minerals, White River Traffic Group, Inc., <u>Virginia:</u> 84 Lumber Company, Ampro Products Inc, Bentonite Performance Minerals, Cox Industries, Inc. Lehiah Cement Company, Omva Ferromance Winedas, Cok models, inc., tengin Centeni Company, Ornya Inc., Stella-Jones Corporation, The Anastaio Group, <u>Washington</u>; AgVentures NW, Akzo Nobel, Inc., Almira Farmers Warehouse Comany, Bentonite Performance Minerals, Calumet Penreco, Central Washington Grain Growers. Inc, Certified DEF, Columbia River Carbonates, Darling Ingredients Inc., HighLine Inc, Certified DF, Columbia River Carbonotes, Daring ingreatents Inc., HighLine Grain, LLC, MacNillian-Piper, Northstor Chemical Inc., Oroville Reman and Reload, Pacific Abrasives, Sawyer & Sawyer Inc, South Dakota Soybean Processors, LLC, Valley Fresh Foods Inc., Watco Terminal and Part Services, Wilco "Winfield LLC, West Linghia: A Company, FSI Chemical and Logistics, Reagent Chemical & Research, and Company, FSI Chemical and Logistics, Reagent Chemical & Research, Reynolds Consumer Products, <u>Wisconsim</u> 84 Lumber Company, Advanced Waste Services, Inc, Cedar Creek LLC, Charter NEX Films, Inc., Cax Industries, Inc, Darling Ingredients Inc., Green Bay Packaging, Janesville Sand & Gravel Co., Michels Materials, Omya Inc., Partison Sand Company, LLC, PCA, Pinnacle Foods Group, LLC, Top Rail Solutions, Inc., Wheeler Lumber, Wyomina: C&C Transload, LLC, First Rare and Repair, LLC, Imerys, Intermodal Services Inc., Maxam US LLC, Nestle Purina PetCare Company, Pacific Woodtech Corporation, Reagent Chemical & Research, TAG Environmental Inc., Tank Lining of Paris, Inc., The Western Sugar Cooperative, Vestas-American Wind nology, Inc,

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Rail investments can boost local economies

BY GOV. DENNIS DAUGAARD, OPINION CONTRIBUTOR — 03/07/18 09:30 AM EST THE VIEWS EXPRESSED BY CONTRIBUTORS ARE THEIR OWN AND NOT THE VIEW OF THE HILL



Infrastructure is at the forefront of policy discussions these days. The White House recently released its plan for a massive infrastructure program. Governors and state legislatures across the country are having their annual debates over how to stretch limited dollars and how to pay for much-needed infrastructure programs. As we start to see the signs of warmer weather, we also start to see more road signs and barrels as we approach peak construction season.

Today, highlighting Railroad Day on Capitol Hill, representatives from railroads of all sizes will be joined in Washington, D.C. by the companies that supply railroads and other stakeholders. This includes those providing parts and technology for trains, those that help maintain railroad rights-of-way, rail labor unions and public officials who understand the importance of the freight rail network to companies and communities nationwide.

This is important because it is the backbone of the economy, the workhorse of global trade and the connector between companies and communities large and small across the country.

In South Dakota, for example, we consume only a modest amount of the grain produced here so the majority must be sold to out-of-state buyers. And we depend almost entirely on railroads to move those agricultural products to outside markets. We are fortunate to have Sen. John Thune, a former state railroad commissioner who understands the critical role railroads play in South Dakota and in the

economy, chairing the Senate Commerce Committee. He and I have worked together on rail issues in our state and he knows railroading as well as any public official.

Here in South Dakota, we work with our railroad partners to encourage the economic development opportunities that stem from the interconnected, 140,000-plus-mile freight rail network. Recently, we worked with BNSF Railway to have Foundation Park in Sioux Falls certified as a rail-served industrial park as part of BNSF Railway's Site Certification program. This helps developers increase their speed to market and reduce upfront risk by ensuring the site is ready for rapid acquisition and development. Each of the nation's largest freight railroads have such programs.

We have seen the results of participating in public-private partnerships to upgrade tracks for smaller railroads. These upgrades prompted two new grain facilities to be constructed along the upgraded tracks.

Rail investments bring big results and often lead to additional projects that directly reduce shipping costs and improve the bottom line for the men and women who drive the economy. They connect farmers, miners, manufacturers and companies of all stripes to markets across the nation and the globe via the interconnected intermodal network of trains, planes, trucks and barges.

The nation's largest railroads are privately funded, putting <u>40 percent of every revenue dollar back into</u> <u>their network</u>, nearly \$660 billion since 1980. Every ton of freight moving by rail reduces the burden on other modes, eases the dependence on taxpayer dollars, conserves fuel by moving more goods with less fuel burned and, consequently, emits fewer greenhouse gases than moving freight by other modes. In short, leaders of all political stripes and at all levels of government should appreciate the role that freight railroads play in our country and I urge members of Congress to give the Railroad Day delegation a favorable reception.

Dennis Daugaard is the governor of South Dakota.

Original Article on The Hill website is located at: <u>http://thehill.com/opinion/finance/377056-rail-investments-can-boost-local-economies</u>